Lenehan Financial Services Pty. Ltd.
(ABN 14 622 235 796)

About Your Adviser

Peter Lenehan

Authorised Representative No. 246025

Lenehan Financial Services Pty Ltd

Authorised Representative No. 1260648

Business Contact Details

Suite 1, First Floor
165 High Street
Belmont VIC 3126

PO Box 178
Belmont VIC 3216

Phone	0352438555
Mobile	0418539110
Fax	0352439579
Email	peter@lenassoc.com.au

About Me

As your financial adviser, I am passionate about providing quality advice and solutions personalised to your needs.

I commenced my career as a financial adviser in 2000 and became an authorised representative of Alliance Wealth Pty Ltd on 14 December 2017.

I hold the following qualifications:

- Diploma of Financial Planning Competencies
- Self Managed Superannuation Funds Course

I hold the following memberships:

- Certified Financial Planner ® of the Financial Planning Association of Australia

I am authorised to provide the following financial services:

Superannuation and Retirement Planning
Personal Superannuation Corporate Superannuation Industry and Public Sector Superannuation Pensions and Annuities Self-Managed Superannuation Centrelink / Veterans' Affairs Assistance
Wealth Creation and Investments
Cash and Term Deposits Investment Bonds Managed Investments Margin Lending Gearing
Wealth Protection
Term Life Insurance Total and Permanent Disability (TPD) Insurance Trauma Insurance Income Protection Insurance Business Insurance Insurance Claims Assistance
Other Financial Planning Services
Budgeting and Cashflow Management Debt Management

My Remuneration

I am remunerated by:

- Percentage of total Advice Fees and Commission received by the Business

The following table summarises the types of fees or commissions that are applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

Type of Remuneration	From	To
Implementation Fee	$0	$5,500
SoA Preparation Fee	$0	$8,800
Hourly Rate	$330	

Type of Remuneration	Initial	Per Annum
Adviser Service Fee	$0 to $14,300	$0 to $13,200
Insurance Commission*	0% to 66%^	0% to 31.13%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

Benefits, Interests and Associations

The Business, associated entities or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice.